Technical Debt: Some Findings and a Standard

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The Technical Debt Metaphor

Technical Debt — the future cost of defects remaining in code at release, a component of the cost of ownership



Opportunity cost—benefits that could have been achieved had resources been put on new capability rather than retiring technical debt

Liability—business costs related to outages, breaches, corrupted data, etc.

Interest—continuing IT costs attributable to the violations causing technical debt, i.e, higher maintenance costs, greater resource usage, etc.

Principal—cost of fixing problems remaining in the code after release that must be remediated



Application Characteristics

- **Robustness** stability, resilience, and recovery from operational interruptions
- **Performance** responsiveness and efficient use of resources
- Security ability to prevent unauthorized intrusions
- Transferability understandability of an application by other teams
- Changeability ease of modifying source code
- Total Quality Index aggregate score of the 5 quality characteristics above
- Size lines of code, Automated Function Points

Demographic Characteristics

- Language/Technology
- Industry Sector
- Source and Shore
- CMMI Level
- Development Method
- Age & Team size





Technical Debt by Quality Characteristic



70% of Technical Debt is in IT Cost (Transferability, Changeability)

30% of Technical Debt is in Business Risk (Robustness, Performance, Security)

Health Factor proportions are mostly consistent across technologies



Curtis, et al. (2012). IEEE Software.

Agile/Waterfall Hybrid Best





How Quality Affects Productivity

Assumption: Productivity is a stable number Reality: Productivity is a monotonically decreasing function of releases



Unless you take action !!!



Carry-forward Rework = Technical Debt



No Function Point credit for rework Charge rework effort against the release where defect was injected



Large international investment bank



Calculation of Tech Debt for a Quality Measure





CISQ Technical Debt Measure



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Consortium for IT Software Quality

